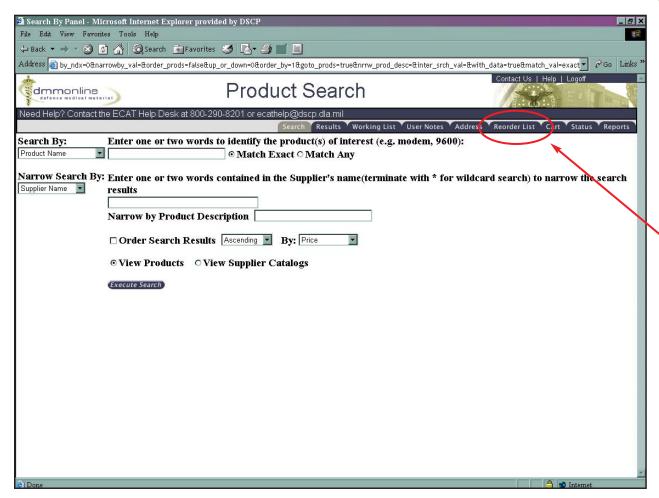
LESSON 4: Managing the Reorder List Objectives

At the conclusion of this lesson, you will be able to:

- **State two reasons you should** use the Reorder List feature.
- Manage products on a Reorder List.
- Control access to a Reorder List.
- **** Update a Reorder List in Review.**



4.1 What is a Reorder List?

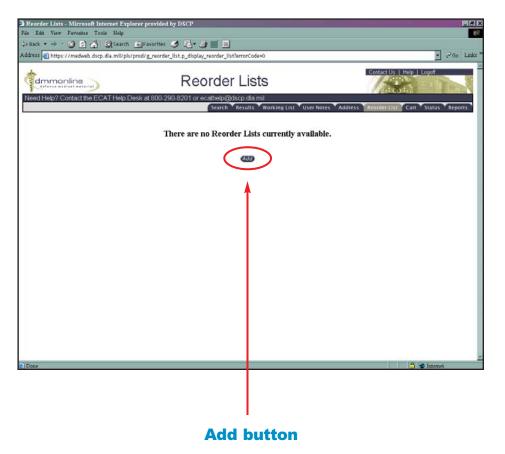
The Reorder List is a list (or lists) you can create of items you order on a recurring basis. If you order products on a recurring basis, using the **Reorder List** feature in ECAT is a way to eliminate the need to search for the same product each time you want to order it. Click the **Reorder List** tab to access this feature.

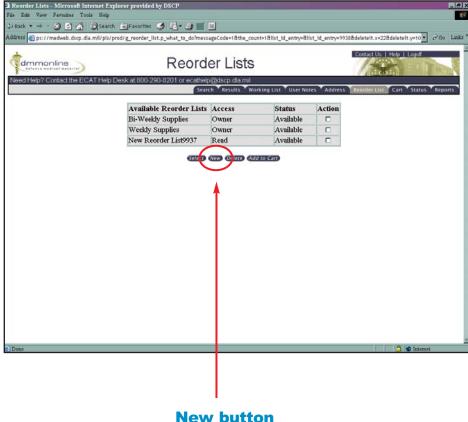
Reorder List Tab

4.2 Create a new Reorder List

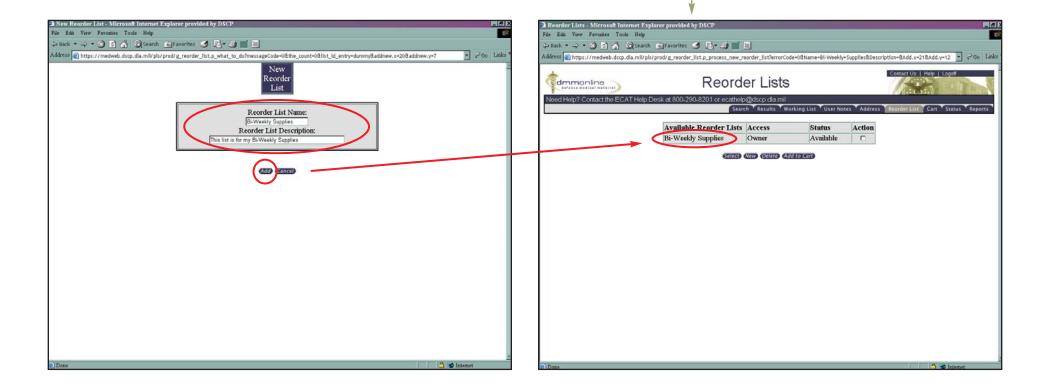
If you have never created a **Reorder List** before, the system will tell you that there are no Reorder Lists available and prompt you to create a new one. Click the **Add** button to create a new Reorder List.

If you have created previous **Reorder Lists**, the system displays all your available lists. Click the **New** button to create a new one.





Whether you are adding or creating a new Reorder List, the application will next ask you to name and describe the **Reorder List** that you are creating. Once you have done this, click the **Add** button to finalize the creation of the added or new **Reorder List**.



4.3 Manage the products on a Reorder List

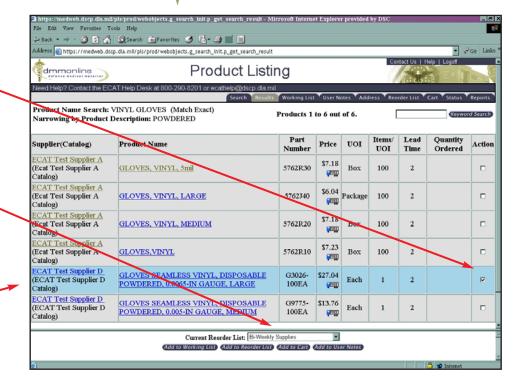
Click the **Reorder List** tab to select an already created Reorder List, or create a new Reorder List as described in section 4.2.

4.3.1 Add, Select and Delete products

You can add products to the Reorder List through the Product Listing page and through the Cart. To access the Product Listing page, click the **Results** tab. To access the Cart, click the **Cart** tab. This section explains how to add products to the Reorder List from the Product Listing page. To learn how to add products to the Reorder List from the Cart, please refer to section 6.4.

- Click the Action box for the product you want to add to the Reorder List.
- Select the **Reorder List** that you want to add the products to from the dropdown box at the bottom of the page.
- Click the Add to Reorder List button.

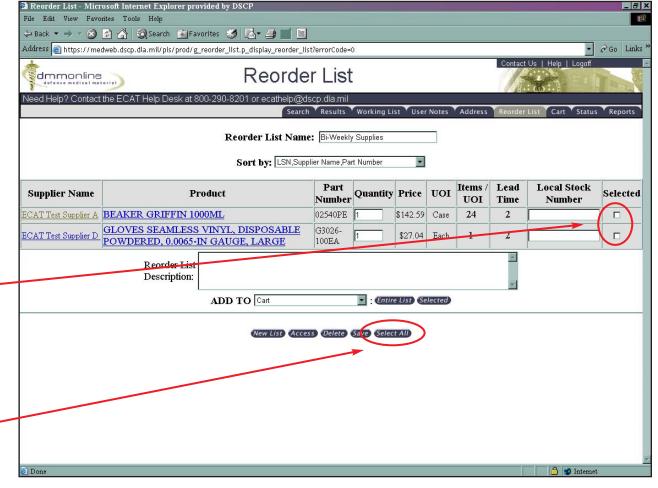
When the item is added to the list, the product will be highlighted in blue.



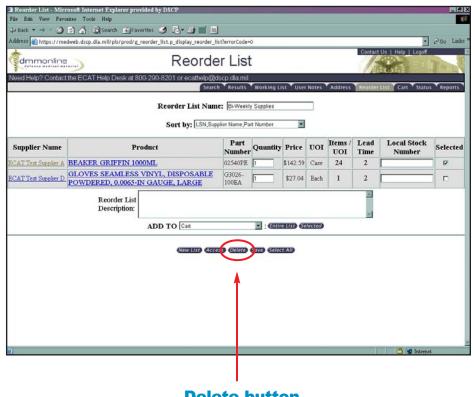
Once items are in your Reorder List, you will have to **Select** them in order to manipulate them. Select an item in the Reorder List by clicking the **Selected** box next to it. If you want to select all of the items in the Reorder List, click the **Select All** button at the bottom of the page.

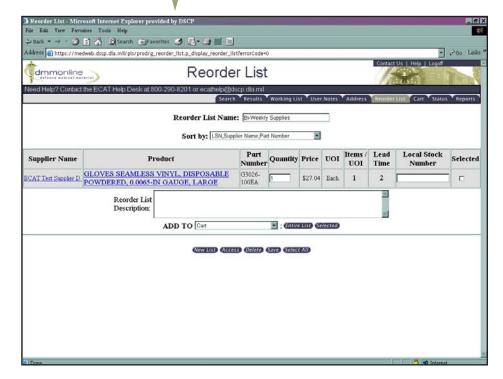
Selected box

Select All button



Just as a product can be added to the **Reorder List**, it can also be deleted. Click on the **Selected** box next to the product you want to delete, then click the **Delete** button. The item is automatically deleted from the Reorder List.

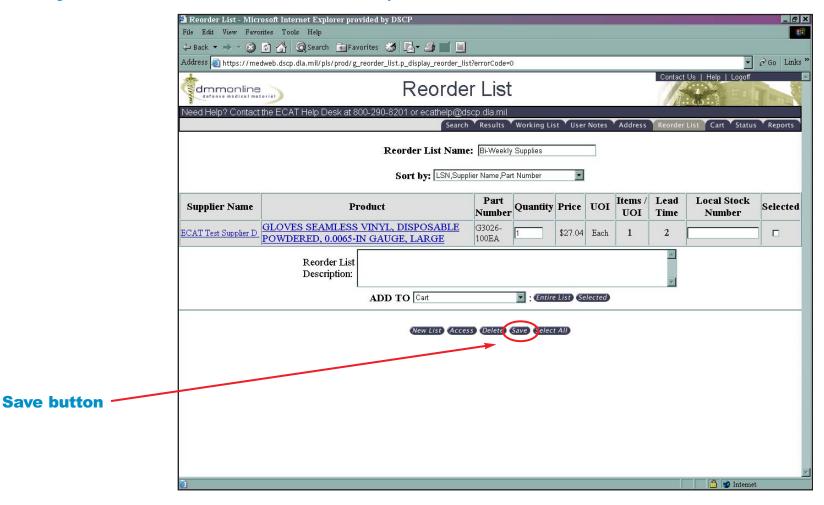




Delete button

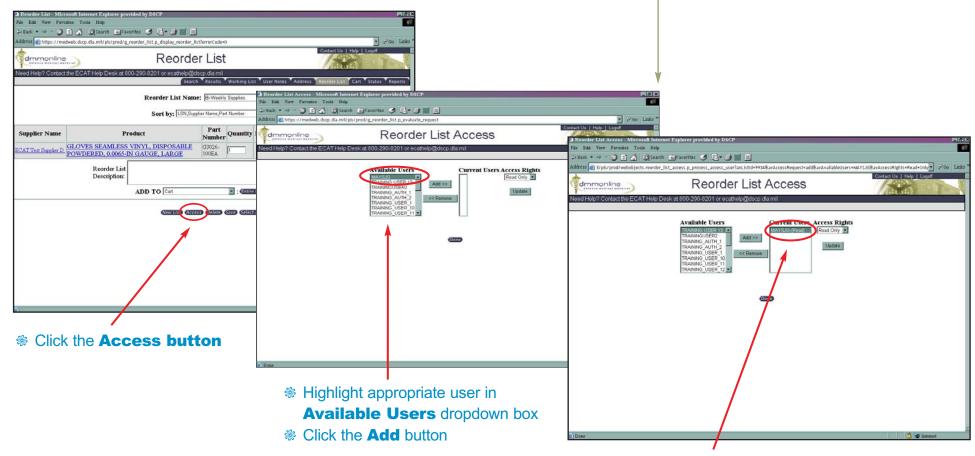
4.4 Save a Reorder List

Once you have finished adding and deleting items from the **Reorder List**, you should save the list so you can access it again in the future. Click the **Save** button to save your list.



4.5 Control access to a Reorder List

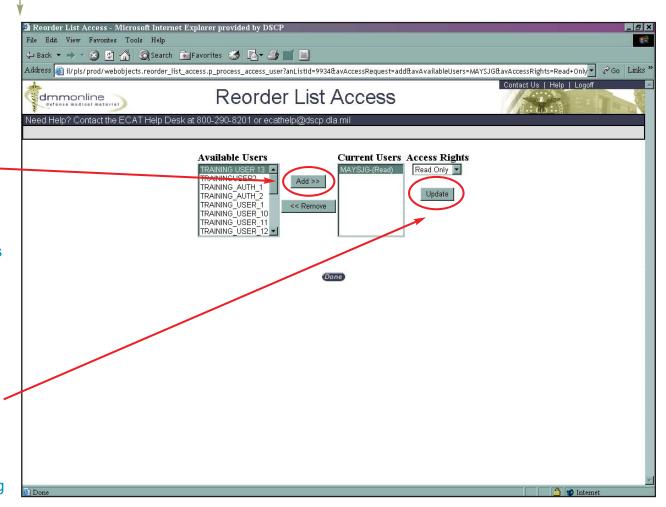
By default, only you can see your Reorder Lists when you access ECAT. Sometimes, though, you might want to let other users use your lists. To grant other users access to your **Reorder Lists**, click the **Access** button on the Reorder List page. Select a user from the **Available Users** listbox, then click the **Add** button to move the user to the **Current Users** listbox.



User appears in the **Current Users** box

The Reorder List Access page gives you a lot of flexibility when you set the access rights to your Reorder Lists.

- You can add multiple users to your Access list by highlighting each user and clicking the Add button.
- You can grant different users different access rights on the same list by changing the option in the Access Rights dropdown box for each user before clicking the Add button.
- You can change a Current User's access rights after he/she has been added by highlighting the user in the Current User box, changing the option in the Access Rights dropdown box, and clicking the **Update** button.
- Click Done when you are finished setting access rights to your Reorder List to save your changes.



4.5.1 Types of Access

After you have granted users access to your lists, you must set the users' access rights by selecting from the **Access Rights** listbox. There are three types of rights that can be granted to a user:

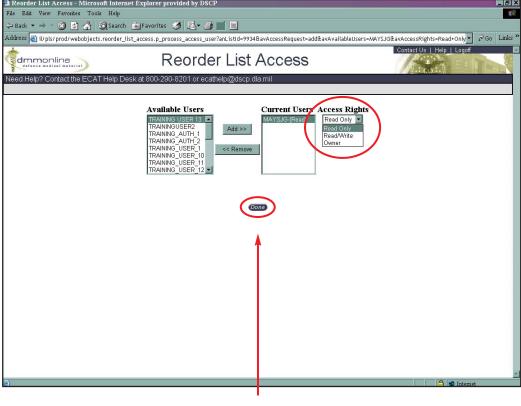
- **% Owner**
- **Read/Write**
- **Read Only**

Owner - The creator of the list is automatically considered the Owner of the list, granting the creator Owner status. The Owner can add and delete items on the list, delete the entire list, and send items from the list to the Cart. This user also has the ability to assign access rights to the lists. Owner status is transferable among users. However, be aware that once Owner status is transferred, the original Owner retains merely Read Only privileges to the list.

Read/Write - A user with Read/Write privileges has the same list modification, deletion, and Cart-sending privileges as the Owner, but this user cannot change other users' access rights.

Read Only - A user with Read Only privileges may view the list and send items from it to the Cart, but this user does not have the right to modify it or change other users' access to it in any way.

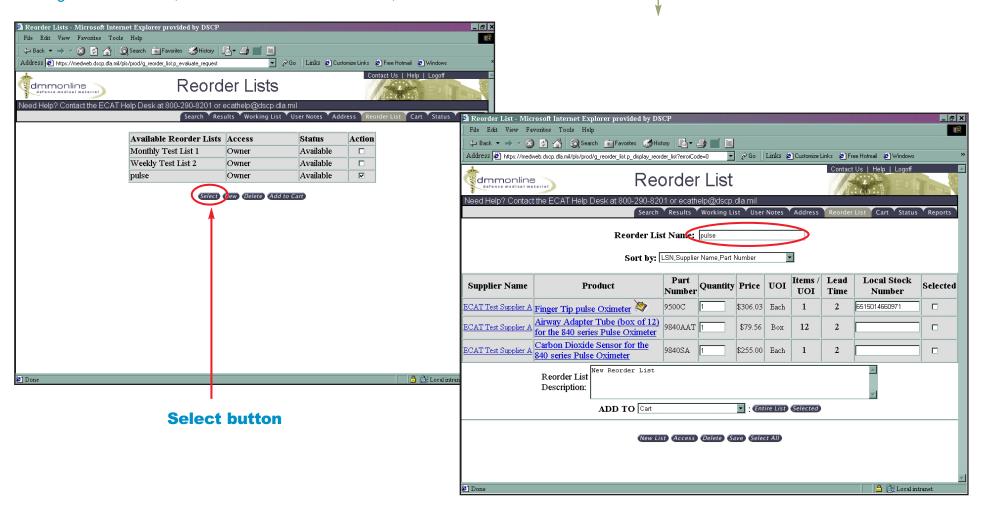
After you have selected the appropriate level of access for each user with access to your Reorder List, click the **Done** button to apply your changes.



Done button

4.6 View an existing Reorder List

If you already have a Reorder List created, when you click the Reorder List tab from the Product Search page, you will have a choice of lists to view. To view the products in an existing **Reorder List**, click the **Action** box next to it, then click the **Select** button.



4.7 Reorder Lists in Review

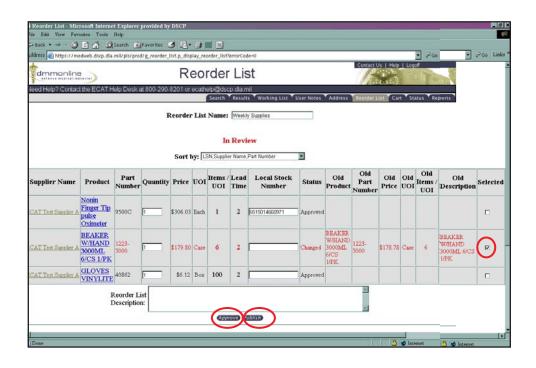
One of the columns on the **Reorder List** page is Status. Until now, it has always said "Available", which means there has been no change made to any of the items in the list. However, sometimes the status of a Reorder List will be "In Review", which means a supplier, for one or more of the products on the list, has made a change to the products since the time the Reorder List was created. The supplier may have changed the price or may have deleted the item from its catalog. In order to see which item has been changed, you must view the Reorder List.

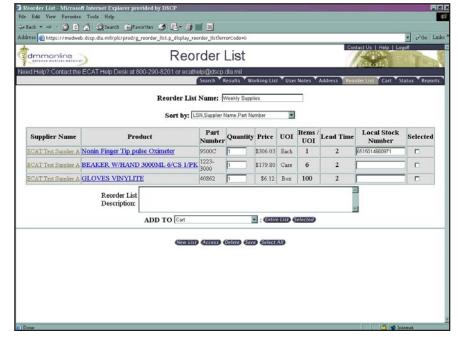
File Edit View Favorites Tools Help ↓ Back ▼ ⇒ ▼ ② Ø 👸 🏠 ② Search 📦 Favorites 🧭 🖏 ▼ 🞒 🛒 🗒 ▼ ⊘Go Links Address a https://medweb.dscp.dla.mil/pls/prod/g_reorder_list.p_evaluate_request Reorder Lists dmmonline To view an existing Reorder List: Check the Action box next to the list Available Reorder Lists Access Action Status Bi-Weekly Supplies Available you wish to view and then click the Weekly Supplies Owner In Review ₽ New Reorder List9937 Read Available Select button. -Select New Delete Add to Cart

4.7.1 Approve Changes to a Reorder List

If, after you have reviewed the changed product, you want to continue to have that product in your **Reorder List**, click the **Selected** box next to the product that changed, which is highlighted in red, and then click the **Approve** button.

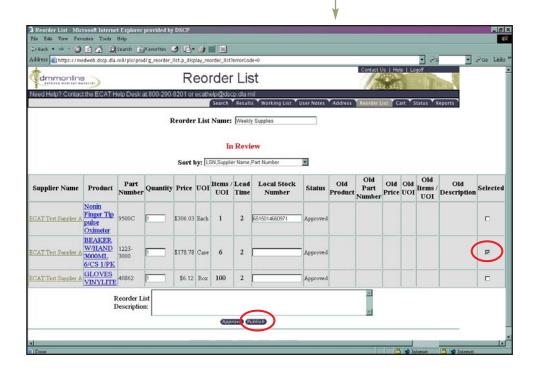
To update the change to your **Reorder List** and change it from **"Changed"** status to **"Approved"** status, click the **Publish** button.

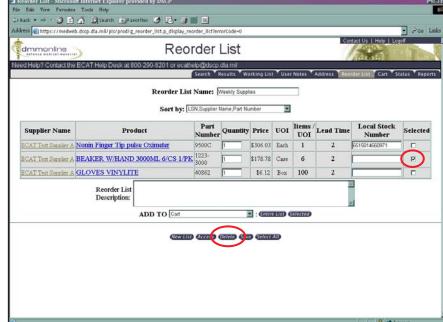




4.7.2 Disapprove a Change Made to the Reorder List

If after reviewing the change, you decide that you no longer want the item in your **Reorder List**, then click the **Selected** box next to the product and click the **Publish** button. This takes you to the **Reorder List** page. There, click the **Selected** box next to the product that you no longer want, click the **Delete** button, and the item will be removed from the **Reorder List**.

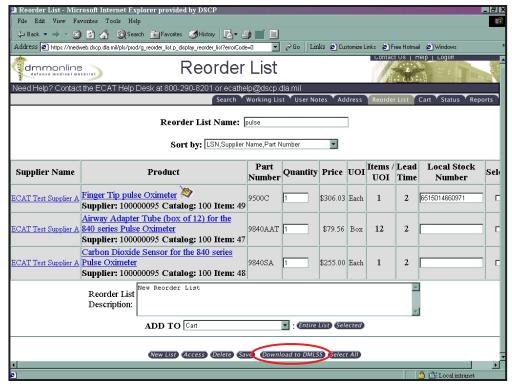




4.8 Download to DMLSS

The **Download to DMLSS** button is located at the bottom of the Reorder List page. If you have the DMLSS Retail ordering system loaded on your PC, then clicking this button will download a file containing your reorder list information to your PC and will place this file directly into your DMLSS directory. You can the use the DMLSS system to place your order for the items. An overview of the ordering process can be found in Appendix D.

The ECAT Help Desk has received calls from users who have reported trouble receiving status on orders placed from the DMLSS Retail ordering system. This is most likely a result of a problem with the way the DMLSS system is receiving the order status from the ECAT system. Therefore, please contact the **DMLSS Help Desk** first to correct this problem, not the ECAT Help Desk. The DMLSS Help Desk can be reached at 800-600-9332.



1. Why should you use the Reorder List feature in ECAT?

- a. To eliminate the need to sort your search results each time you want to search for items
- b. To create a list of items that you order on a recurring basis
- c. To place the items you want to order in your shopping cart for purchase
- d. To compare multiple items' prices and availability

2. How do you access the Reorder List feature?

- a. Click the Reorder List tab
- b. Click the "Add to Reorder List" button
- c. Click the Cart tab
- d. Click the "Add to Working List" button

3. From which two pages can you add items to the Reorder List?

- a. User Notes & Search
- b. Product Listing & Search
- c. Product Listing & Cart
- d. Cart & User Notes

4. What series of actions would you follow to delete an item from a previously created Reorder List? (begin from clicking the Reorder List tab, assume multiple lists exist)

- a. Click the action checkbox next to the Reorder List, click the "select" button, click the "selected" checkbox on the line of the item to be deleted, click the "delete" button
- b. Click the action checkbox next to the Reorder List with the product to be deleted, click the "delete" button
- c. Click the action checkbox next to the Reorder List, click the "select" button, click the name of the product to be deleted, click the "delete" button
- d. Click the action checkbox next to the Reorder List, click the "select" button, click the supplier name of the product to be deleted, click the "delete" button

- 5. By default, when you create a new Reorder List, who has access to it?
 - a. Everyone at your site
 - b. You and your supervisor
 - c. The Group Administrator at your site
 - d. You
- 6. What is the definition of Read/Write access?
 - a. User can access and view a Reorder List, but cannot perform any other action
 - b. User can add and delete items and/or delete the entire Reorder List
 - c. User can transfer control of the list from one user to another
 - d. User can add and delete items, but can not delete lists
- 7. Which term in the status column of the Reorder List indicates that the supplier has made a change to a product since the Reorder List was created?
 - a. Available
 - b. Change
 - c. In Review
 - d. Update
- 8. Which of the following changes to an item will cause a Reorder List to go In Review?
 - a. An item was added to a supplier's catalog
 - b. Price of an item has changed
 - c. Name of the item changed
 - d. Manufacturer name changed